



Underwritten by Fidelity Security Life Insurance Company

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Policy No.

Application for Vision Care Benefits

I. EMPLOYER INFORMATION

Employer Name: \_\_\_\_\_ Tax ID #: \_\_\_\_\_

DBA Name (if other than above): \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address (if other than above): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Principal \_\_\_\_\_ Contact: Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Type of Business:  Proprietorship  Corporation  Partnership  Other (Specify): \_\_\_\_\_

PLEASE NOTE THE FOLLOWING TYPE BUSINESSES REQUIRE PRIOR CARRIER APPROVAL:

MEWA  PEO  Trust  Union

Service Area:  National (US, does not include Puerto Rico)  State Specific (list): \_\_\_\_\_

Billing Contact Name: Phone: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

If you have subsidiaries, affiliated companies, or divisions who use another name and will be covered by this plan, AND require separate billing invoices, please attach the following information on a separate sheet of paper:

-Name, Address, Billing Contact and Phone Number

If any subsidiary or affiliated companies are to be insured or any Employees are working at a location other than the address above, please explain: \_\_\_\_\_

Will this plan replace any existing coverage?  Yes  No

If "Yes," indicate name and address of existing insurer.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Effective date of existing coverage: \_\_\_\_\_ Termination date of existing coverage: \_\_\_\_\_

If "Yes," are any Employees on COBRA continuation?  Yes  No How many? \_\_\_\_\_

II. PLAN SELECTION

Please refer to the attached proposal page, signed by the client.

Services are provided by EyeMed Vision Care

**III. PREMIUMS**

Contribution towards premium  Yes  No

Employer's Premium Contribution for: Employees: \_\_\_\_\_ Dependents: \_\_\_\_\_

Employee's Premium Contribution for: Employees: \_\_\_\_\_ Dependents: \_\_\_\_\_

Are Employee and Dependent premiums being paid through a Section 125 Plan?  Yes  No

Are Employee and Dependent premiums being collected by payroll deduction?  Yes  No

Premiums shall be at the rates set forth in the Schedule of Premiums, included on the attached proposal page.

**IV. ELIGIBILITY INFORMATION**

Number of Employees: \_\_\_\_\_ Number Applying: \_\_\_\_\_ Number Dependents: \_\_\_\_\_

Are Domestic Partners covered under this plan?  Yes  No

Eligibility Reporting Contact (produces the eligibility file): \_\_\_\_\_

Address (if different from group): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Eligibility Authorization Contact (Benefits Administrator or Third Party Administrator responsible for verifying vision elections for members)

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Days/Hours of Availability: \_\_\_\_\_ E-mail: \_\_\_\_\_

**PROBATIONARY PERIOD**

For New Employees:  30 days  60 days  90 days  180 days  Other \_\_\_\_\_

Probationary Period is waived for present Employees:  Yes  No

Number of Employees who have not yet completed the probationary period: \_\_\_\_\_

**V. EFFECTIVE DATE**

1. This plan will become effective at 12:01 a.m. Standard Time at the employer's address herein, on \_\_\_\_\_, 20\_\_\_\_ provided that all of the following have been completed prior to this effective date:

A. This application has been received and accepted by the Company (must be submitted 30 days in advance of the effective date).

B. EyeMed has been furnished a working file of all eligible members, according to the membership layout guidelines. It is understood and agreed that EyeMed may rely on this information to provide services to individuals designated as eligible.

2. This plan will be effective through \_\_\_\_\_, 20\_\_\_\_ (\_\_\_\_ months) and the premium is based on the information provided.

The Employer hereby makes application to Fidelity Security Life Insurance Company for Vision Care Benefits. The Employer agrees to maintain and furnish any records necessary to administer the plan, and to forward premiums monthly in advance.

The Employer certifies that all the information shown on this application and any attachments are correct and complete and understands that the Insurance Company intends to rely on this information in determining whether or not the enrolling Employees may become insured. It is further understood and agreed that **NO INSURANCE WILL BECOME EFFECTIVE UNTIL APPROVED BY THE INSURANCE COMPANY**; and that no field representative of the Insurance Company has the authority to modify any conditions of application, or policies, by making any promise or representation. It is understood that the insurance as to any Employee will not become effective on the date insurance should otherwise become effective if he is not at work on such date performing all duties of his occupation and otherwise meets the requirements of the Insurance Company.

Signed for the Employer: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**VI MEMBER ID CARDS**

Group will be receiving EyeMed ID cards:  Yes  No

Plan Display Name: \_\_\_\_\_

(Company Name as you want it to appear on all other correspondence).

Company Name as you want it to appear on the ID card. (Can only be 30 characters including punctuation, spacing & any code)

\_\_\_\_\_

All EyeMed ID cards are mailed directly to employees' home address

**WRITING BROKER'S CERTIFYING STATEMENT**

I certify that I have accurately recorded on this application the information supplied by the proposed policyholder(s).

Firm Name (print): \_\_\_\_\_ Tax ID Number: \_\_\_\_\_

Broker \_\_\_\_\_ Name \_\_\_\_\_ (print):

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Primary Contact: \_\_\_\_\_ Secondary Contact: \_\_\_\_\_

Title: \_\_\_\_\_ Title: \_\_\_\_\_

Email: \_\_\_\_\_ Email: \_\_\_\_\_

Broker Signature: \_\_\_\_\_

**WRITING GENERAL AGENT'S CERTIFYING STATEMENT**

I certify that I have accurately recorded on this application the information supplied by the proposed policyholder(s).

Firm Name (print): \_\_\_\_\_ Tax ID Number: \_\_\_\_\_

General Agent Name (print): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Primary Contact: \_\_\_\_\_ Secondary Contact: \_\_\_\_\_

Title: \_\_\_\_\_ Title: \_\_\_\_\_

Email: \_\_\_\_\_ Email: \_\_\_\_\_

General Agent's Signature: \_\_\_\_\_